

Discovery to meet Demand

SECURING LITHIUM SUPPLY IN CANADA



Asset Quality



Geology is fundamental for new discoveries.

1 Midex's projects are in leading lithium districts, directly on strike of the primary geological control structures - not a 'closeology' play

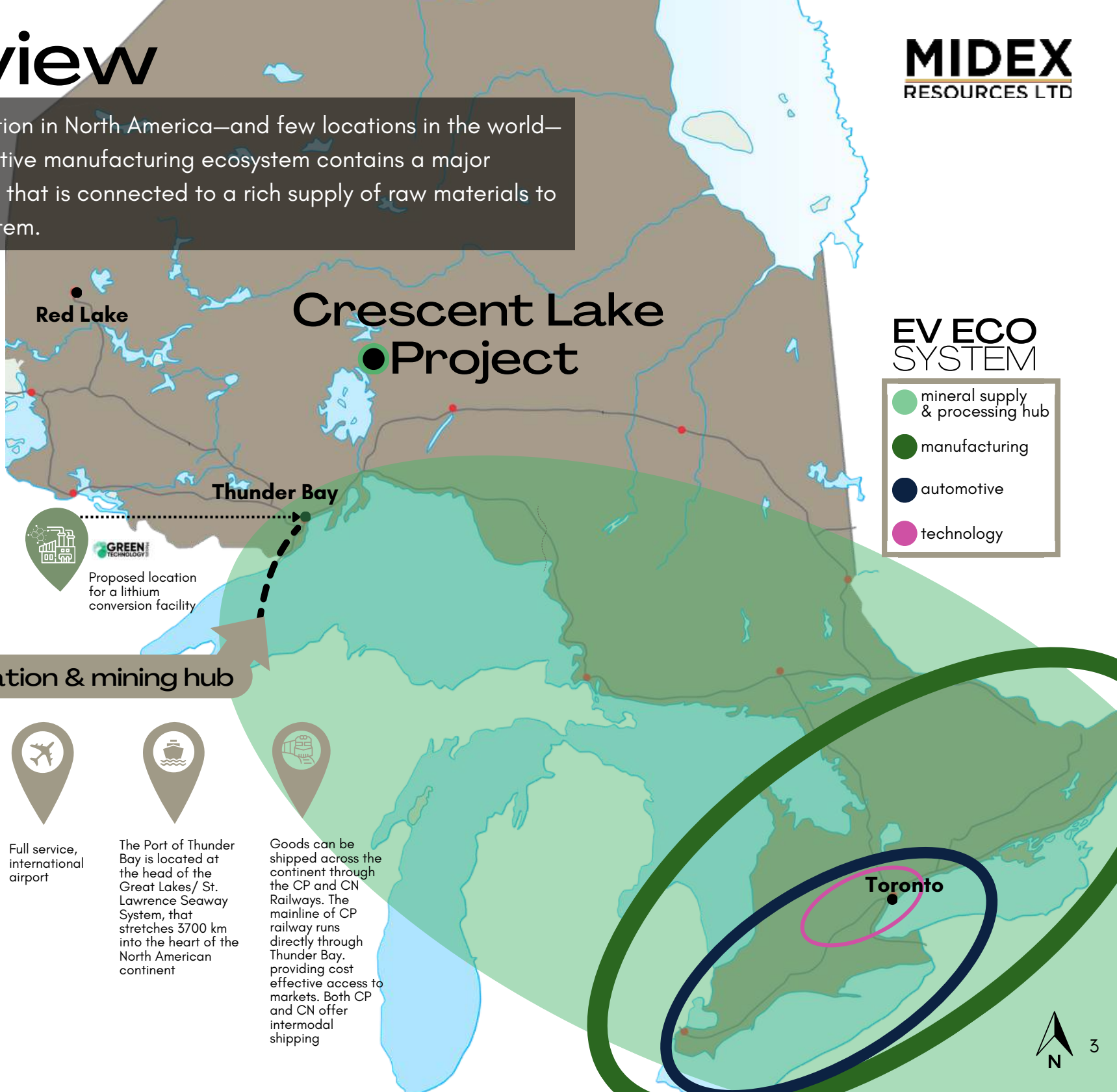
2 High potential for new discoveries - many underexplored areas with the signature of key indicator minerals for Li

3 Advanced projects contiguous to Midex have demonstrated these areas contain rich spodumene deposits

*Definitive Option Agreement pending with Patriot Lithium: See November 2, 2023 News Release

Overview

There is no other location in North America—and few locations in the world—where a major automotive manufacturing ecosystem contains a major technology ecosystem, that is connected to a rich supply of raw materials to feed the entire ecosystem.



Red Lake
Crescent Lake Project

Thunder Bay






EV ECO SYSTEM

- mineral supply & processing hub
- manufacturing
- automotive
- technology

GREEN TECHNOLOGY
Proposed location for a lithium conversion facility

-  All season road access
-  Rail infrastructure less than 2 km from project
-  All season regional airport, 30 mins from the project
-  New development planned to support sector development

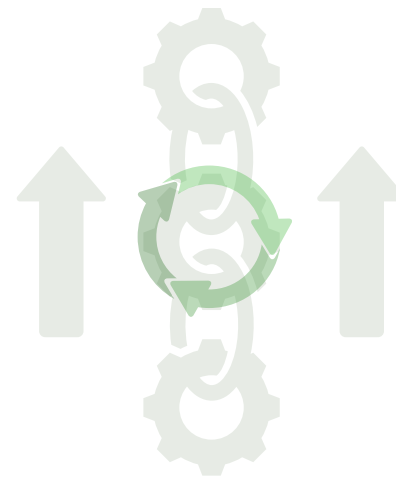
250km
Global transportation & mining hub

-  Expert and experienced workforce
-  Recognized as a regional mining hub, with over 500 mine service and supply companies
-  Full service, international airport
-  The Port of Thunder Bay is located at the head of the Great Lakes/ St. Lawrence Seaway System, that stretches 3700 km into the heart of the North American continent
-  Goods can be shipped across the continent through the CP and CN Railways. The mainline of CP railway runs directly through Thunder Bay, providing cost effective access to markets. Both CP and CN offer intermodal shipping

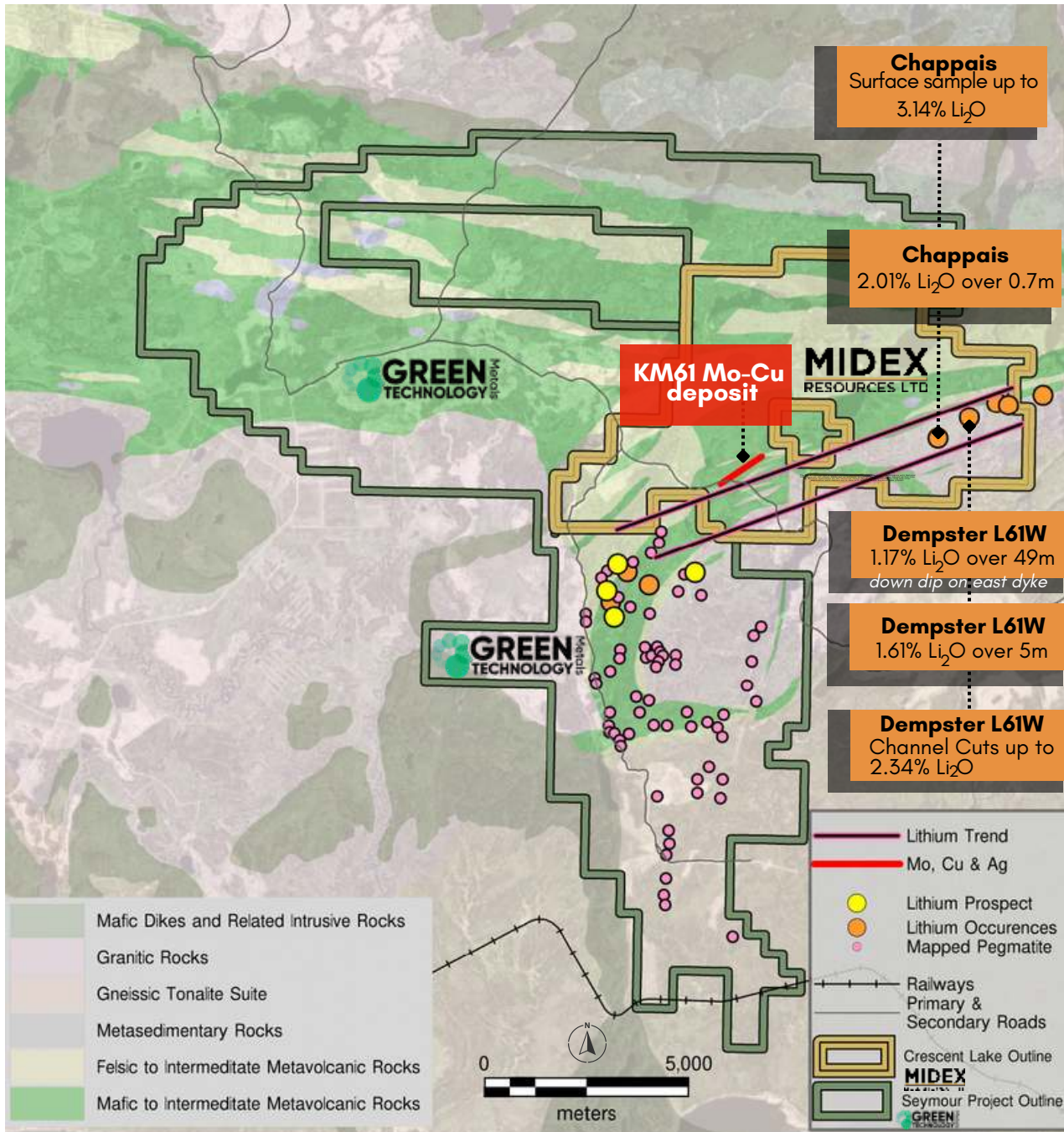
Toronto

Ontario: All under one roof approach

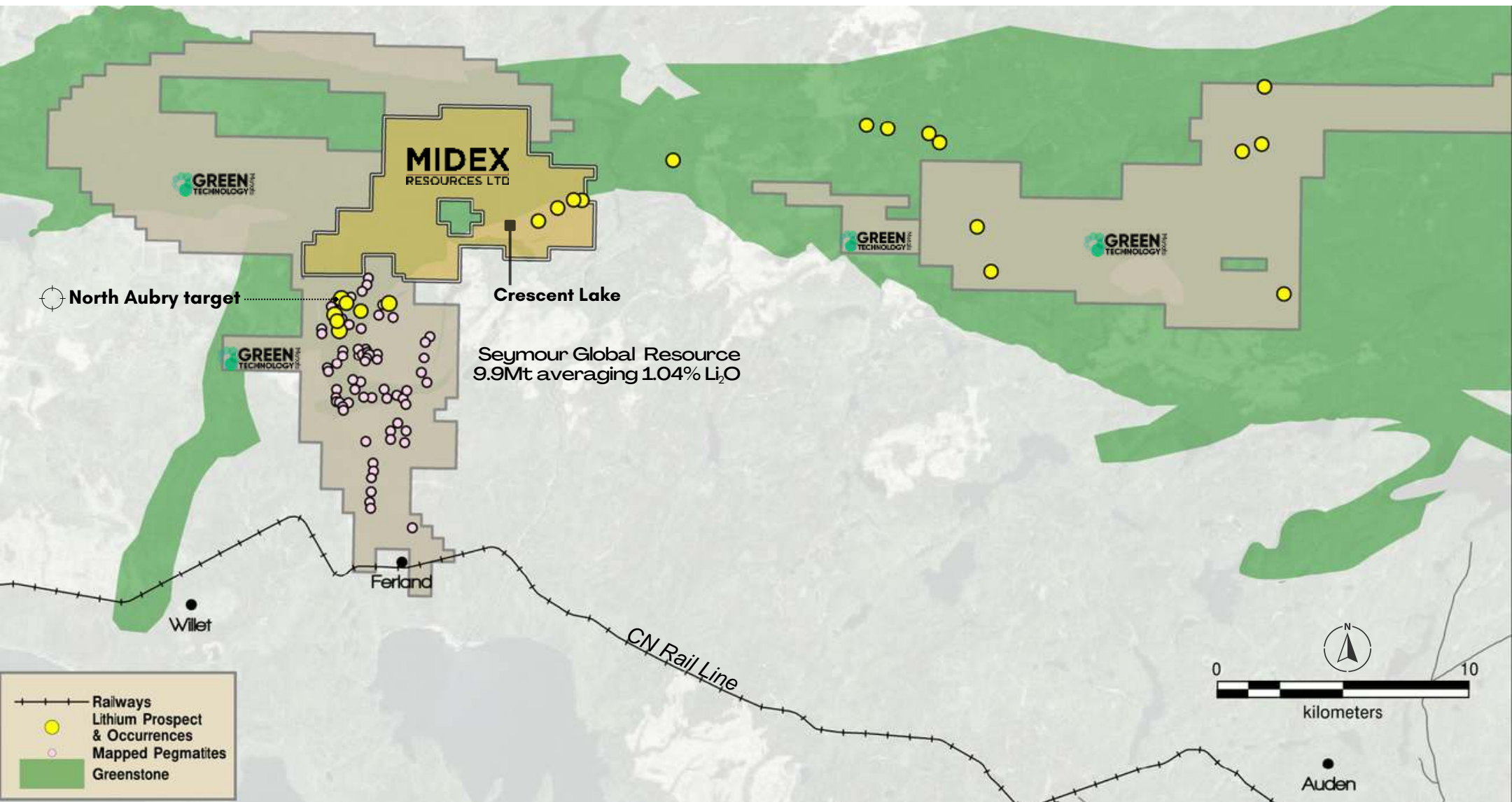
Building a seamless green supply chain



Crescent Lake Project



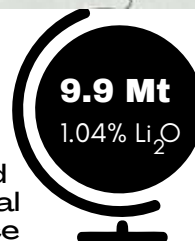
Crescent Lake Project



Crescent Lake sits along strike of the rapidly advancing Green Technology Metals - Seymour deposit

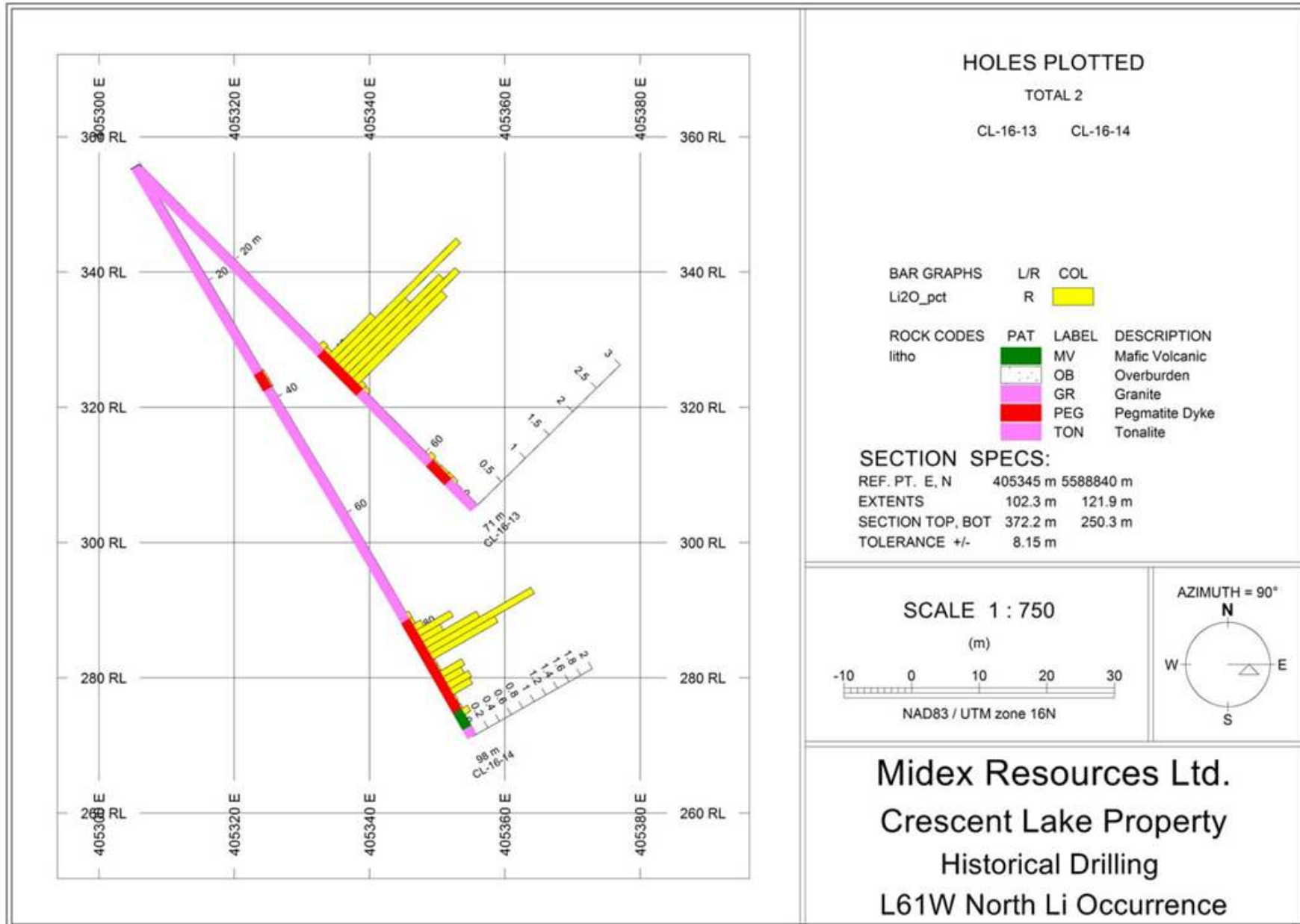
GT Metals has delineated a clear path to production - targeted to commence in 2025

Current reported
GT Metals Global
Resource



Crescent Lake Project

HISTORICAL DRILLING



Crescent Lake Project

2023 - SAMPLE VERIFICATION



Crescent Lake Project

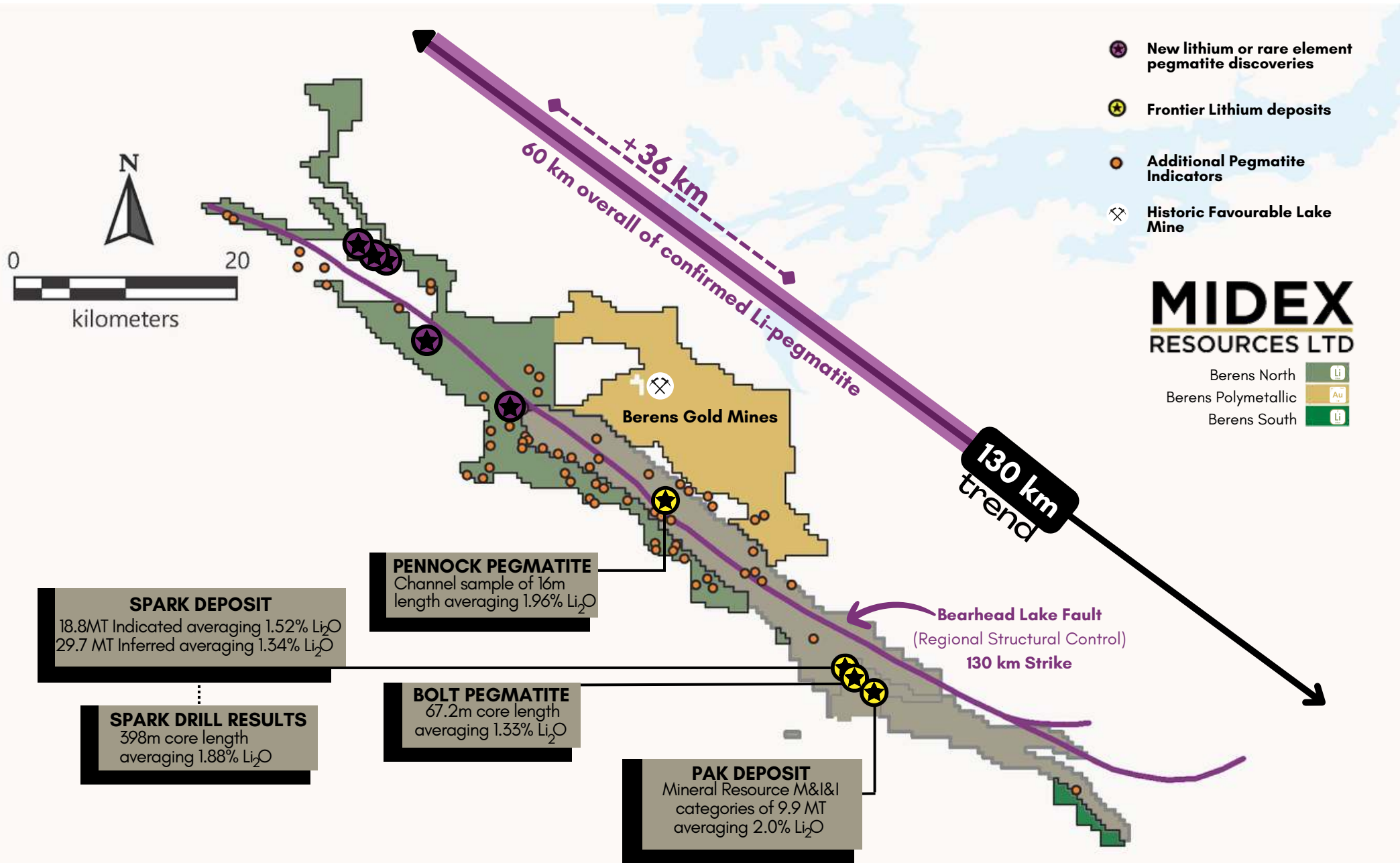
2023 - VERIFICATION SAMPLE RESULTS

Occurrence	Hole ID	From (m)	To (m)	Length (m)	Sovereign 2016		QP 2023 Verification	
					Original Sample ID	Li2O (%)	Verification Sample ID	Li2O (%)
Chappais Lake	Surface Grab Sample						2905	2.31
L61W South	CL-16-06	5.0	6.5	1.5	899739	2.23	2906	2.08
L61W South	CL-16-06	20.0	21.5	1.5	899750	1.14	2907	1.29
L61W North	CL-16-13	43.7	44.7	1.0	899858	2.26	2908	2.03

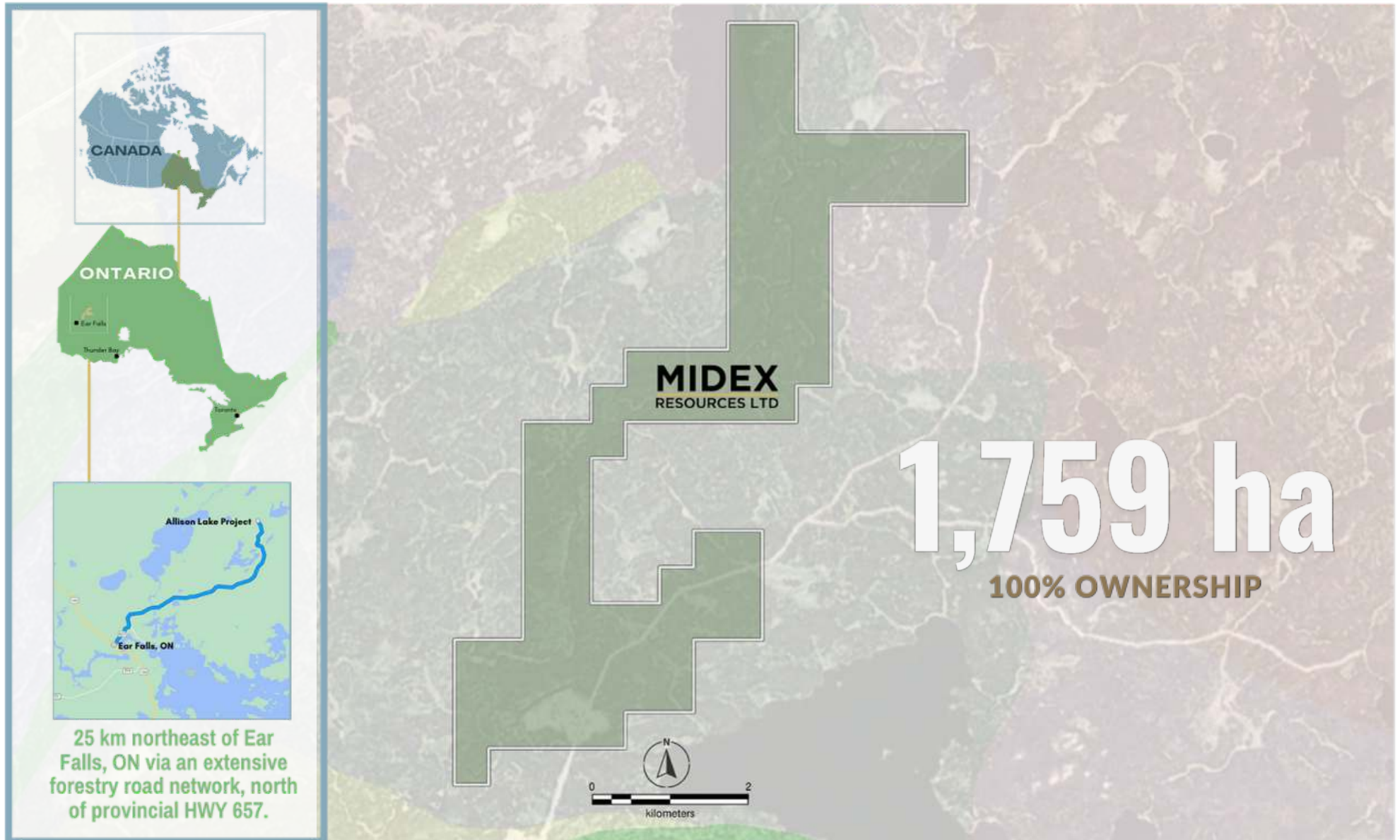
Crescent Lake - Pegmatite dyke



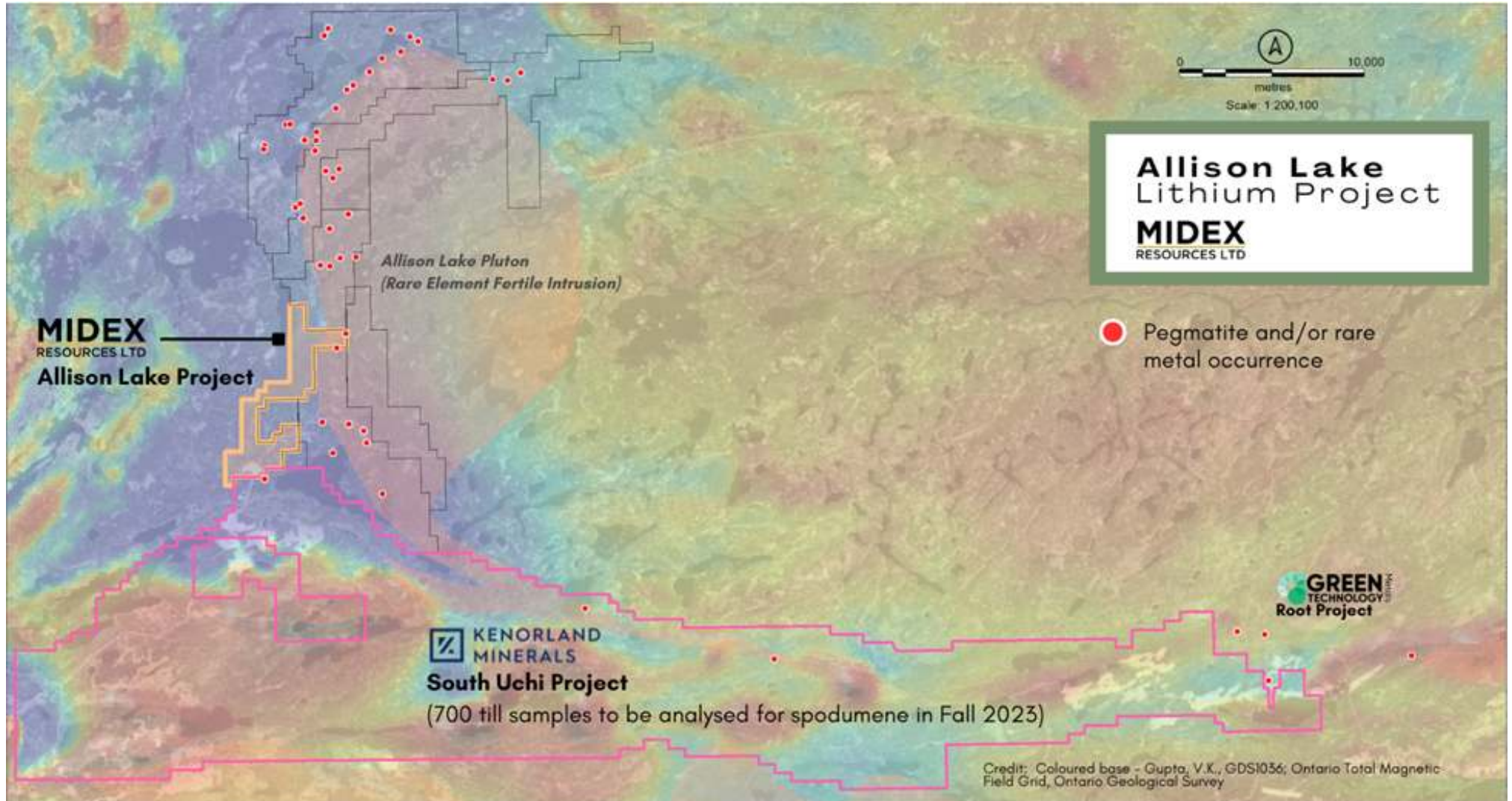
Berens Project



Allison Lake

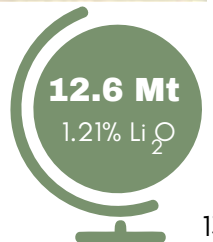


Allison Lake



High potential for a new lithium discovery; nearby projects are advancing rapidly with economic results.

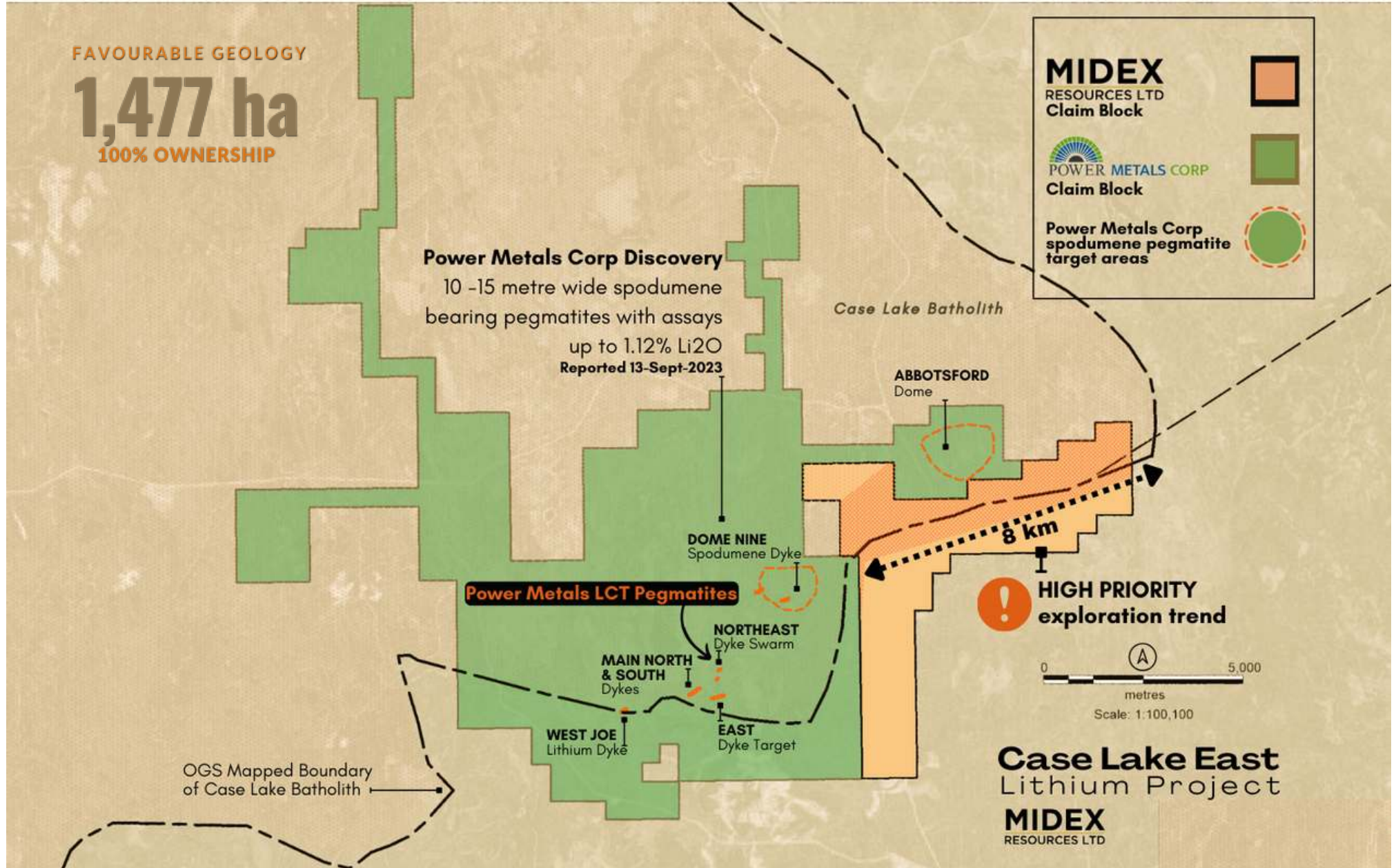
GT Metals current reported Mineral Resource Estimate for the Root Project



Allison Lake

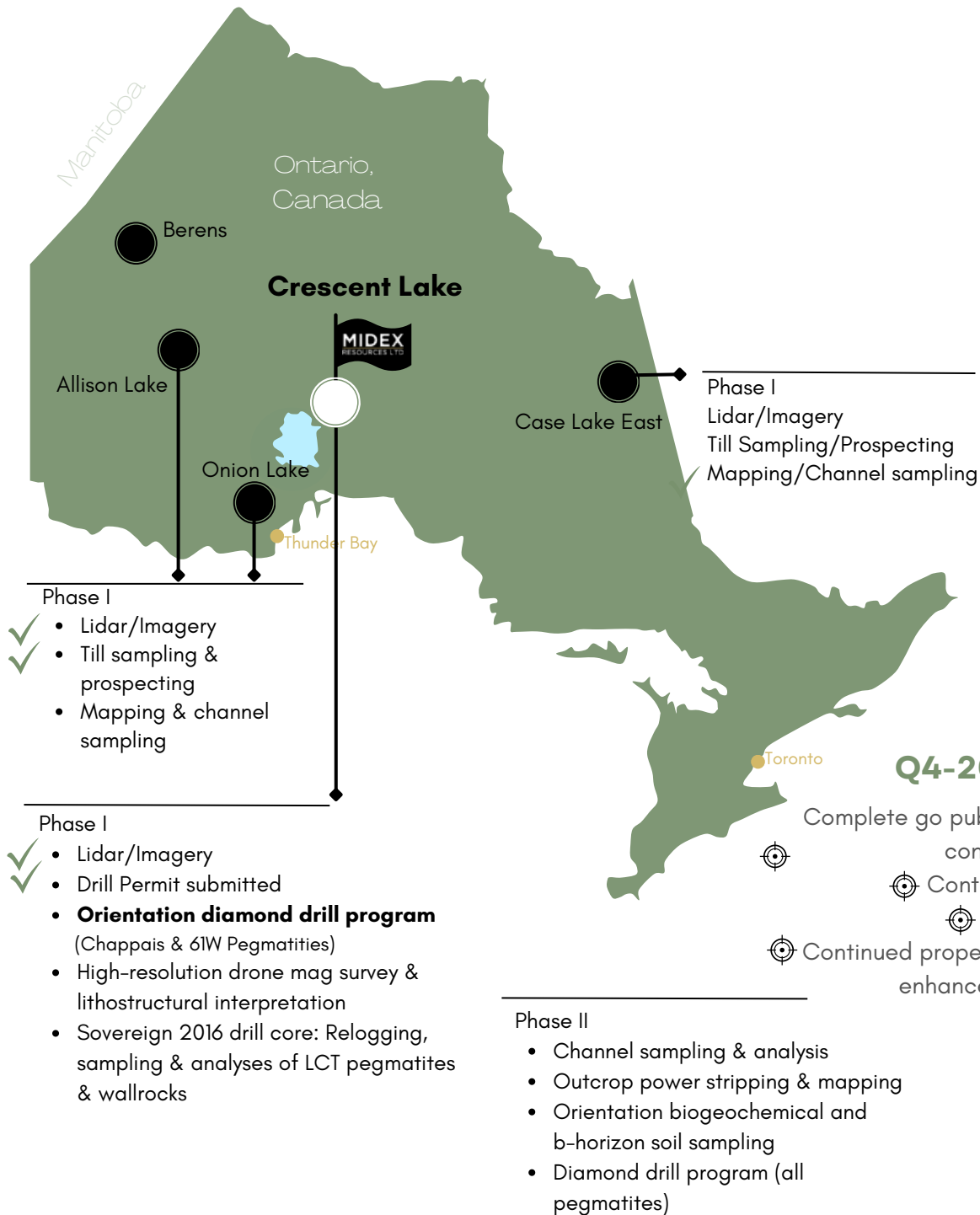


Case Lake East



2023-24 Focus

Focused on delineating high quality discoveries



Q4-2023 Focus

- Complete go public transaction & concurrent financing
- Continued exploration
- Data compilation
- Continued property evaluations to enhance project pipeline

Q1-2024 Focus

- Rank projects and targets for drilling based on exploration results.
- Commence drill programs

Q2-2024 Focus

- Continued property evaluations to enhance project pipeline



People

Board of Directors

Glenn Baldwin – Director

Global senior mining executive with over 30 years in the mining industry. Initially moved to South Africa with Anglo American, Glenn held executive positions at Gold Field's and was part of the Ivanhoe Nickel exploration team in the Democratic Republic of Congo. Glenn is a mining engineer and has held numerous Board directorships with both private and public companies over the past 15 years.

John Cullen – Director

30+ years experience in public company financing, corporate/capital structuring and management, 20+ years corporate experience in Guyana petroleum exploration; Founded several public international resource companies following 15 years in the Canadian investment industry.

Glenn Rochon – Director

Over 40 years in the resource industry and a seasoned fixed wing and helicopter pilot working closely with numerous exploration companies planning logistics including drill/geological crew moves and exploration camp logistics.

Andres Tinajero – Director

Andres holds an MBA and is a Member of the Canadian Institute of Chartered Professional Accountants, the Certified Practicing Accountants of Australia and he is a Certified member of the Institute of Corporate Directors. He has served as CFO and Vice President of Finance of several medium sized public companies across Canada.

Terry Harbort – Director

Terry holds a Ph.D In Structural Geology and Tectonics. Senior member of the discovery team of AngloGold's Ashanti's La Colosa and Gramalote deposits. Current CEO, Talisker Resources Ltd., Director and Vice President, Corporate Development, Sable Resources Ltd. and Co-founder and Vice-President, Exploration, Talisker Exploration Services Inc. and former Chief Geoscientist, Barkerville Gold Mines Ltd.

Management

MIDEX
RESOURCES LTD

David Jamieson

MIDEX
RESOURCES LTD



CEO, President & Director

David has over 35 years' experience providing geological expertise to the Canadian mineral exploration industry. David's early career experience includes 10 years with Agnico Eagle and related companies, with a focus on the Abitibi Greenstone Belt in Ontario and Quebec where he co-discovered the Victoria Creek lode gold deposit. Wide ranging exploration experience in many of the greenstone belts of N.W. Ontario, discovering a significant gold zone at Sandy Lake, and guiding early underground exploration of the Island Gold deposit. Co-founder of Midex Resources Inc.

Doug Harris

MIDEX
RESOURCES LTD



Chief Financial Officer

Doug Harris is a chartered accountant and a chartered business valuator with over 20 years of experience in the financial services sector. Doug has worked in accounting, corporate finance, private equity and mergers and acquisitions. He has participated in over \$2 billion of transactions.

Doug holds an MBA (Accg) from the Rotman School of Management at the University of Toronto and a BSc. from the University of Guelph.

Tammy Lehtinen

MIDEX
RESOURCES LTD



Vice President, Environment, Social & Governance

Tammy Lehtinen has over a decade of diverse industry experience, centered in strategic corporate social responsibility planning, and Indigenous and government relations. Ms. Lehtinen's experience in the junior mining space as well as with mid-tier producers has provided invaluable experience and knowledge, and a holistic understanding of the critical metrics required to be successful in the mining industry. Ms. Lehtinen is a respected stakeholder relations advisor, who is trusted to lead risk assessments, prevention processes and provide crisis resolution guidance. She has guided corporations in developing Corporate Social Responsibility policies and industry best practices to enhance internal and external company relations.

Scott Young

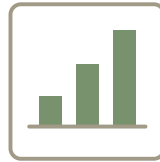
MIDEX
RESOURCES LTD



Corporate Development

Scott has an extensive background in corporate development, fundraising strategy and tactical planning. Companies he has successfully helped fund are in diverse industries such as biotech, medtech and natural resources. He has a comprehensive institutional financing network that spans North and South America, Europe and Asia. He has delivered investment results for various private or public entities. His track record of delivering value has been consistent for over 2 decades.

Peer Review



Private

TSXV

ASX

TSXV

ASX

ASX



\$15 M

\$38.6 M

\$13.4 M

\$223.1 M

\$88.3 M

\$62.4 M



Ontario

Ontario

Ontario

Ontario

Ontario

Ontario



Berens
Crescent Lake
Allison Lake
Onion Lake
Case Lake

Case Lake

Gorman (+Berens Option)
Forester
Birkett
Pak East
Dryden
Bull
Sydney

PAK

Seymour
Root
Wisa
Allison Lake

Mavis Lake
Plaid & Whiteloon
Graphic Lake



43,000 ha

9,500 ha

135,000 ha

27,826 ha

40,000 ha

30,784 ha



Private



\$0.19 - \$0.59



\$0.16 - 0.47



\$0.94 - \$3.04

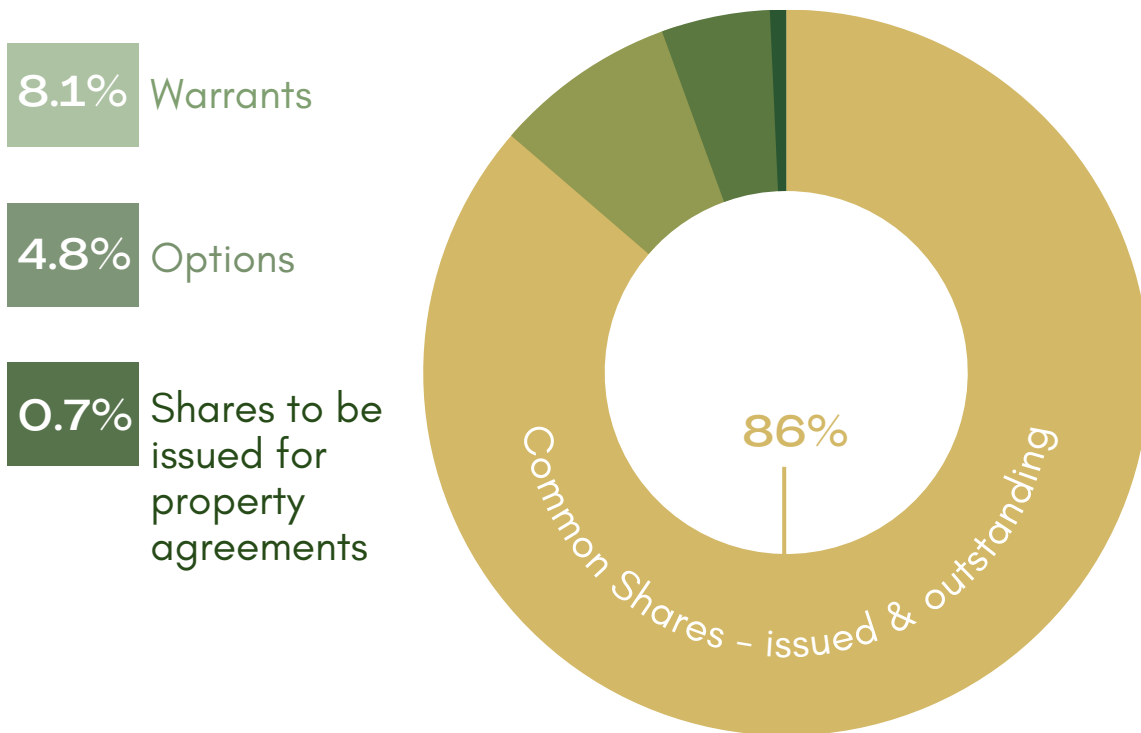


\$0.40 - \$1.18



\$0.031 - \$0.081

Capitalization



Fully-diluted 97,119,687

Current Shares Outstanding	83,828,364
Warrants Outstanding	7,891,323
Options Outstanding	*4,700,000
Property Agreements	700,000
Fully Diluted Share Outstanding	97,119,687

Note: Grant of the 4,700,000 options is subject to shareholders' approval.

Multiple Paths to Success

DISCOVERY
DELINEATION
EXPANSION



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syoun@midexresources.com

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Purchaser Rights

Statutory Rights of Action

The following summary of the statutory rights of action for damages or rescission will apply to a Canadian purchaser of securities in the event that this presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. These remedies, or notice with respect thereto, must be exercised, or delivered, as the case may be, by the purchaser within the time limits prescribed by the applicable securities legislation. Purchasers should refer to the applicable securities legislation for the complete text of these rights or consult with a legal advisor. Where used in this section, "misrepresentation" means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make a statement not misleading in light of the circumstances in which it was made. The following rights are in addition to and without derogation from any other right or remedy which purchasers may have at law and are intended to correspond to the provisions of the relevant securities laws and are subject to the defences contained therein. The following summaries are subject to the express provisions of the applicable securities statutes and instruments in the below-referenced provinces and the regulations, rules and policy statements thereunder and reference is made thereto for the complete text of such provisions.

Ontario Investors

Under Ontario securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages, or while still the owner of the securities, for rescission against the issuer or any selling security holder if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of 180 days from the date the purchaser first had knowledge of the facts giving rise to the cause of action and three years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or any selling security holder. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and any selling security holder will have no liability. In the case of an action for damages, the issuer and any selling security holder will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

These rights are not available for a purchaser that is (a) a Canadian financial institution or a Schedule III Bank (each as defined in National Instrument 45-106 – Prospectus Exemptions), (b) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada), or (c) a subsidiary of any person referred to in paragraphs (a) and (b), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by directors of that subsidiary.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to an Ontario purchaser. The foregoing is a summary of the rights available to an Ontario purchaser. Not all defences upon which an issuer, selling security holder or others may rely are described herein. Ontario purchasers should refer to the complete text of the relevant statutory provisions.

Saskatchewan Investors

Under Saskatchewan securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the issuer, every director and promoter of the issuer or any selling security holder as of the date of the offering memorandum, every person or company whose consent has been filed under the

offering memorandum, every person or company that signed the offering memorandum or the amendment to the offering memorandum and every person or company who sells the securities on behalf of the issuer or selling security holder under the offering memorandum, or while still the owner of the securities, for rescission against the issuer or selling security holder if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or the others listed above. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and the others listed above will have no liability. In the case of an action for damages, the issuer and the others listed above will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

Other defences in Saskatchewan legislation include that no person or company, other than the issuer, will be liable if the person or company proves that (a) the offering memorandum or any amendment to it was sent or delivered without the person's or company's knowledge or consent and that, on becoming aware of it being sent or delivered, that person or company immediately gave reasonable general notice that it was so sent or delivered, or (b) with respect to any part of the offering memorandum or any amendment to it purporting to be made on the authority of an expert, or purporting to be a copy of, or an extract from, a report, an opinion or a statement of an expert, that person or company had no reasonable grounds to believe and did not believe that there had been a misrepresentation, the part of the offering memorandum or any amendment to it did not fairly represent the report, opinion or statement of the expert.

No person or company, other than the issuer, is liable for any part of the offering memorandum or the amendment to the offering memorandum not purporting to be made on the authority of an expert and not purporting to be a copy of or an extract from a report, opinion or statement of an expert, unless the person or company (a) failed to conduct a reasonable investigation sufficient to provide reasonable grounds for a belief that there had been no misrepresentation, or (b) believed there had been a misrepresentation.

Similar rights of action for damages and rescission are provided in Saskatchewan legislation in respect of a misrepresentation in advertising and sales literature disseminated in connection with an offering of securities.

Saskatchewan legislation also provides that where an individual makes a verbal statement to a prospective purchaser that contains a misrepresentation relating to the security purchased and the verbal statement is made either before or contemporaneously with the purchase of the security, the purchaser has, without regard to whether the purchaser relied on the misrepresentation, a right of action for damages against the individual who made the verbal statement.

In addition, Saskatchewan legislation provides a purchaser with the right to void the purchase agreement and to recover all money and other consideration paid by the purchaser for the securities if the securities are sold by a vendor who is trading in Saskatchewan in contravention of Saskatchewan securities legislation, regulations or a decision of the Financial and Consumer Affairs Authority of Saskatchewan.

The Saskatchewan legislation also provides a right of action for rescission or damages to a purchaser of securities to whom an offering memorandum or any amendment to it was not sent or delivered prior to or at the same time as the purchaser enters into an agreement to purchase the securities, as required by the Saskatchewan legislation.

A purchaser who receives an amended offering memorandum has the right to withdraw from the agreement to purchase the securities by delivering a notice to the issuer or selling security holder within two business days of receiving the amended offering memorandum.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Saskatchewan purchaser. The foregoing is a summary of the rights available to a Saskatchewan purchaser. Not all defences upon which an issuer or others may rely are described herein. Saskatchewan purchasers should refer to the complete text of the relevant statutory provisions.

Manitoba Investors

If an offering memorandum or any amendment thereto, sent or delivered to a purchaser contains a misrepresentation, the purchaser who purchases the security is deemed to have relied on the misrepresentation if it was a misrepresentation at the time of the purchase and has a statutory right of action for damages against the issuer, every director of the issuer at the date of the offering memorandum, and every person or company who signed the offering memorandum. Alternatively, the purchaser may elect to exercise a statutory right of rescission against the issuer, in which case the purchaser will have no right of action for damages against any of the aforementioned persons.

No action shall be commenced to enforce any of the foregoing rights more than: (a) in the case of an action for rescission, 180 days from the date of the transaction that gave rise to the cause of action, or (b) in the case of an action for damages, the earlier of (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action, or (ii) two years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Manitoba provides a number of limitations and defences to such actions, including:

- a) in an action for rescission or damages, no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- b) in an action for damages, no person or company will be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- c) in no case will the amount recoverable under the right of action described above exceed the price at which the securities were offered under the offering memorandum.

Purchaser Rights (cont'd)

New Brunswick Investors

Under New Brunswick securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages, or while still the owner of the securities, for rescission against the issuer and any selling security holder in the event that the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or any selling security holder. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and any selling security holder will have no liability. In the case of an action for damages, the issuer and any selling security holder will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a New Brunswick purchaser. The foregoing is a summary of the rights available to a New Brunswick purchaser. Not all defences upon which an issuer, selling security holder or others may rely are described herein. New Brunswick purchasers should refer to the complete text of the relevant statutory provisions.

Nova Scotia Investors

Under Nova Scotia securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the issuer or other seller and the directors of the issuer as of the date the offering memorandum, or while still the owner of the securities, for rescission against the issuer or other seller if the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages or rescission is exercisable not later than 120 days from the date on which payment is made for the securities or after the date on which the initial payment for the securities was made where payments subsequent to the initial payment are made pursuant to a contractual commitment assumed prior to, or concurrently with, the initial payment. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or other seller or the directors of the issuer. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer or other seller and the directors of the issuer will have no liability. In the case of an action for damages, the issuer or other seller and the directors of the issuer will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

In addition, a person or company, other than the issuer, is not liable with respect to any part of the offering memorandum or any amendment to the offering memorandum not purporting (a) to be made on the authority of an expert or (b) to be a copy of, or an extract from, a report, opinion or statement of an expert, unless the person or company (i) failed to conduct a reasonable investigation to provide reasonable grounds for a belief that there had been no misrepresentation or (ii) believed that there had been a misrepresentation.

A person or company, other than the issuer, will not be liable if that person or company proves that (a) the offering memorandum or any amendment to the offering memorandum was sent or delivered to the purchaser without the person's or company's knowledge or consent and that, on becoming aware of its delivery, the person or company gave reasonable general notice that it was delivered without the person's or company's knowledge or consent, (b) after delivery of

the offering memorandum or any amendment to the offering memorandum and before the purchase of the securities by the purchaser, on becoming aware of any misrepresentation in the offering memorandum or any amendment to the offering memorandum, the person or company withdrew the person's or company's consent to the offering memorandum or any amendment to the offering memorandum, and gave reasonable general notice of the withdrawal and the reason for it, or (c) with respect to any part of the offering memorandum or any amendment to the offering memorandum purporting (i) to be made on the authority of an expert, or (ii) to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that (A) there had been a misrepresentation, or (B) the relevant part of the offering memorandum or any amendment to the offering memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Nova Scotia purchaser. The foregoing is a summary of the rights available to a Nova Scotia purchaser. Not all defences upon which an issuer or other seller or others may rely are described herein. Nova Scotia purchasers should refer to the complete text of the relevant statutory provisions.

Prince Edward Island Investors

If an offering memorandum, together with any amendment thereto, is delivered to a purchaser and the offering memorandum, or any amendment thereto, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the issuer, (b) subject to certain additional defences, against every director of the issuer at the date of the offering memorandum and (c) every person or company who signed the offering memorandum, but may elect to exercise the right of rescission against the issuer (in which case the purchaser shall have no right of action for damages against the aforementioned persons or company).

No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Prince Edward Island provides a number of limitations and defences to such actions, including:

a) no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;

b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and

c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

Newfoundland and Labrador Investors

If an offering memorandum, together with any amendment thereto, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the issuer, (b) subject to certain additional defences, against every director of the issuer at the date of the offering memorandum and (c) every person who signed the offering memorandum, but may elect to exercise the right of rescission against the issuer (in which case the purchaser shall have no right of action for damages against the aforementioned persons).

No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action. Securities legislation in Newfoundland and Labrador provides a number of limitations and defences to such actions, including:

a) no person will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;

b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and

c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

Alberta, British Columbia and Quebec

By purchasing securities of Integra, purchasers in Alberta, British Columbia and Quebec are not entitled to the statutory rights described above. In consideration of their purchase of the securities and upon accepting a purchase confirmation in respect thereof, these purchasers are hereby granted a contractual right of action for damages or rescission that is substantially the same as the statutory right of action provided to residents of Ontario who purchase securities.

APPENDIX 1

Midex Gold, Silver, Copper, Molybdenum Assets

100% Ownership of District Scale Projects

100% Ownership of Two Historic Mines

Dominant land positions in the Favourable Lake and Sturgeon Lake **greenstone belts.**

1 **Favourable Lake**



Berens Polymetallic Mine

- 250,000 ounces produced gold eq. at 14.4 g/t AuEq
- Significant silver production

2 **Sturgeon Lake**



Darkwater Mine

- UG development/historic resource

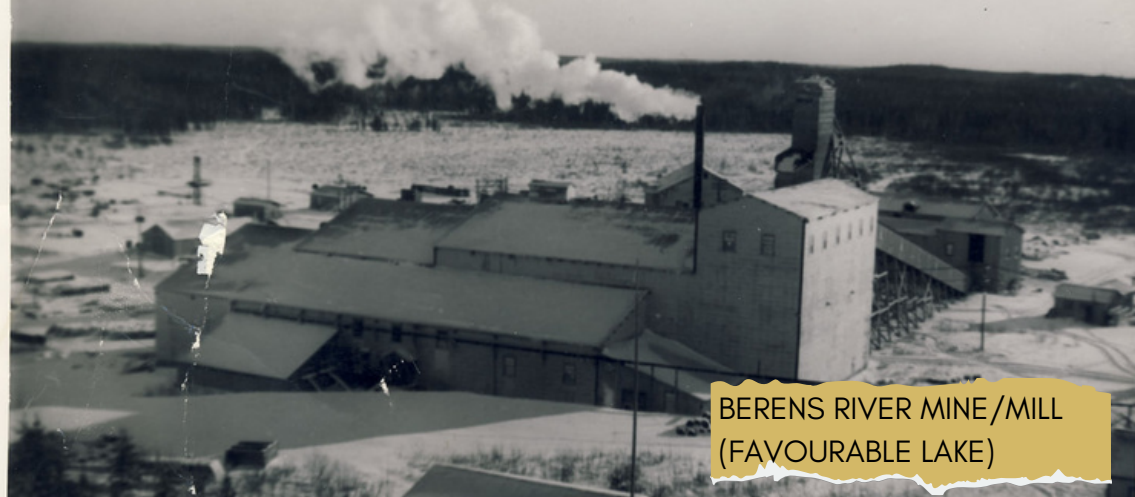


Multiple Paths to Success

**DISCOVERY
DELINEATION
EXPANSION**



UNDERGROUND AT
BERENS RIVER MINE



BERENS RIVER MINE/MILL
(FAVOURABLE LAKE)

WORKING IN THE SHADOW OF HEADFRAMES



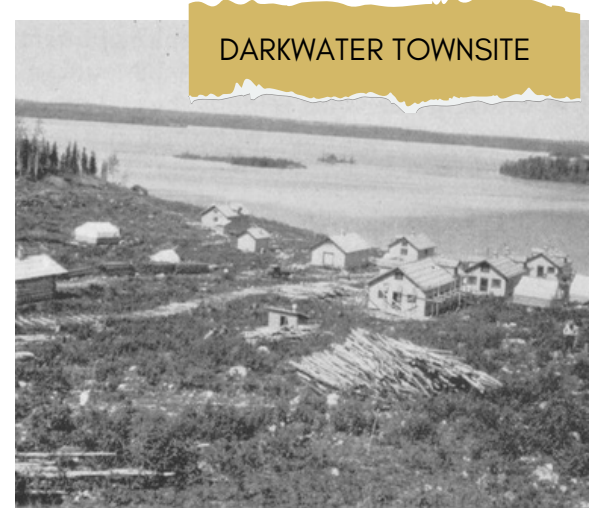
BERENS RIVER MINE
(FAVOURABLE LAKE) circa

19
42



DARKWATER MINE
circa

19
37

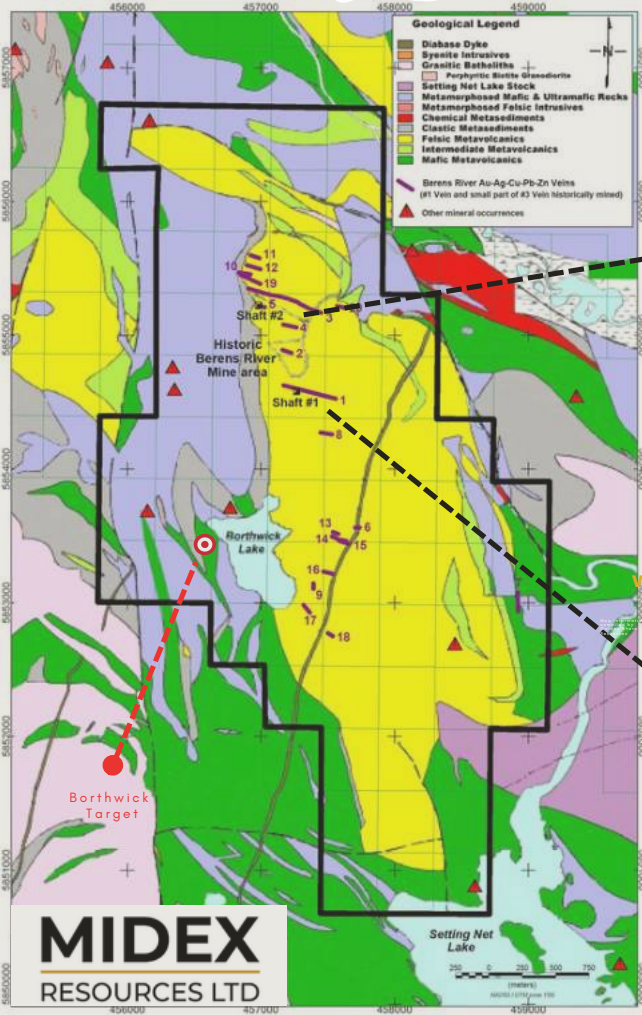


DARKWATER TOWNSITE

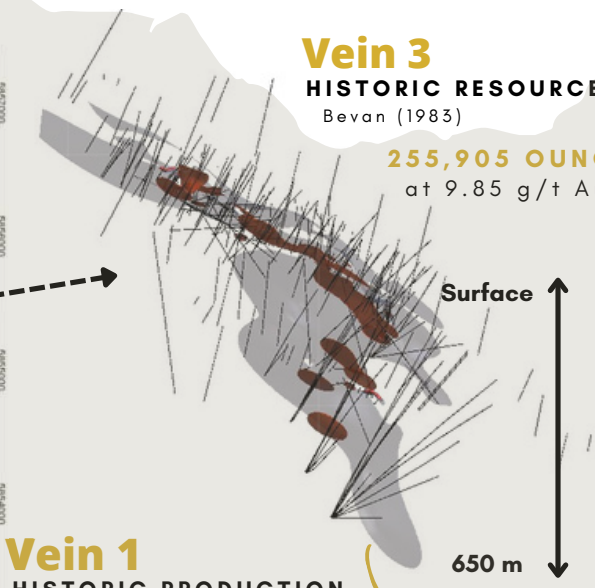
MIDEX RESOURCES LTD Modern, systematic exploration of **large** land packages hosting historic **high-grade gold** deposits

BERENS PROJECT

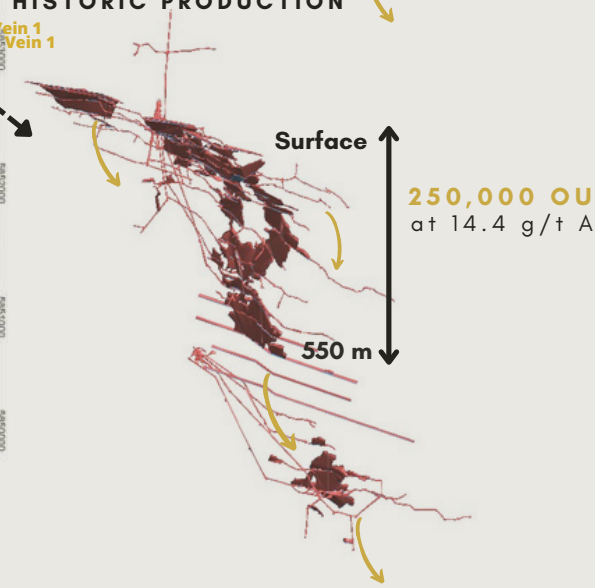
VALUE PROPOSITION
BROWNFIELDS



Vein 3
HISTORIC RESOURCE*
Bevan (1983)
255,905 OUNCES
at 9.85 g/t AuEq



Vein 1
HISTORIC PRODUCTION
250,000 OUNCES
at 14.4 g/t AuEq



- Many world-class orogenic gold systems >2km depth
- Vein 1 and Vein 3 ready to drill off once permitting is received
- Parallel vein systems with similar mineralization remain to be explored on surface

*The historical estimates presented are for historical context and informational purposes only. A qualified person has not done sufficient work on behalf of Midex Resources to classify any historical estimates mentioned in this presentation as current mineral resources. Midex Resources is not treating any historical estimates in this presentation as current mineral resources.

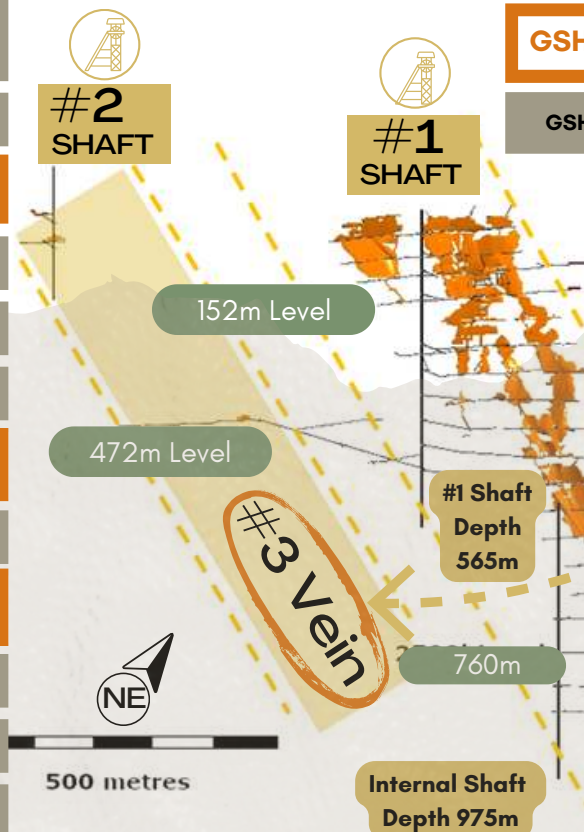
BERENS PROJECT

VALUE PROPOSITION
BROWNFIELDS

VEIN #3:

Highlighted Historic Drill Intersections

DDH Number	Au (g/t)	Ag (g/t)	True Width (m)
Z-150-16	17.28	153.27	3.18
Z-225-98	21.05	205.65	3.19
Z-225-96	10.39	86.01	3.82
GT-80-12	7.23	507.52	2.04
GT-80-14	10.87	456.61	2.31
S-282	7.27	1,076.91	2.01
GO-64-07	17.83	85.01	2.20
Z-225-43	30.85	217.06	2.00
Z-225-86	10.32	157.17	2.39
GO-64-15	9.22	144.18	9.89
Z-225-67	6.10	145.45	8.26



VEIN #3:

Low Grade Mineralization Halo

DDH Number	From (m)	To (m)	Interval (m)	AuEq (g/t)
GSH13-01	18.0	48.5	30.5	0.60
GSH13-01	91.7	125.0	33.4	0.69
GSH13-02	61.2	172.5	111.3	0.55
GSH13-03	304.3	384.9	80.6	0.48

VEIN #3: MINE SITE POTENTIAL

- Historic resource* 255,905 ounces grading 9.85 g/t AuEq (Bevan 1983)
- Similar orientation / geometry to Vein #1 and open at depth
- Last drilled in 1980's - minor underground development

VEIN #1 MINE SITE POTENTIAL

- Production during WWII at \$35/oz focused on high grade deposit core (14 g/t AuEq)
- Developed but not stoped between 565m and 760 levels and open at depth

*AuEq calculated using Au/Ag price ratio of 77

DARKWATER PROJECT

MIDEX
RESOURCES LTD



POISED FOR NEW DISCOVERIES

- Prolific area for zinc-copper rich base metal (VHMS)
- Mining from 1970 to 1990 by Mattagami Lake Mines, Noranda and Falconbridge
- Numerous gold showings (historic Sturgeon Lake gold belt)

HIGH GRADE GOLD
DISCOVERY PIPELINE

2,200 ha

100% OWNERSHIP



**DARKWATER
PROJECT**

DARKWATER PROPERTY



SMALL-SCALE MINING/EXPLORATION (1930'S)*

- Surface sampling / DDH drilling / UG dev't on one vein only
- 3 UG levels developed over 300m
- 120m shaft and ~1,100m of drifting
- Historic 58.1 ton bulk sample returned 18.7 g/t gold over 32m (average width 1.5m)*
- Mine closed in 1937 due to decreasing gold grades in lower levels
- Reported 50,000 tonnes resource grading 0.2 opt (Poulsen and Franklin 1981)
- Anomalous gold mineralization occurs beyond historic Darkwater mine area

*Ontario Department of Mines (Horwood, 1937)

DARKWATER MINE LEVEL PLAN

