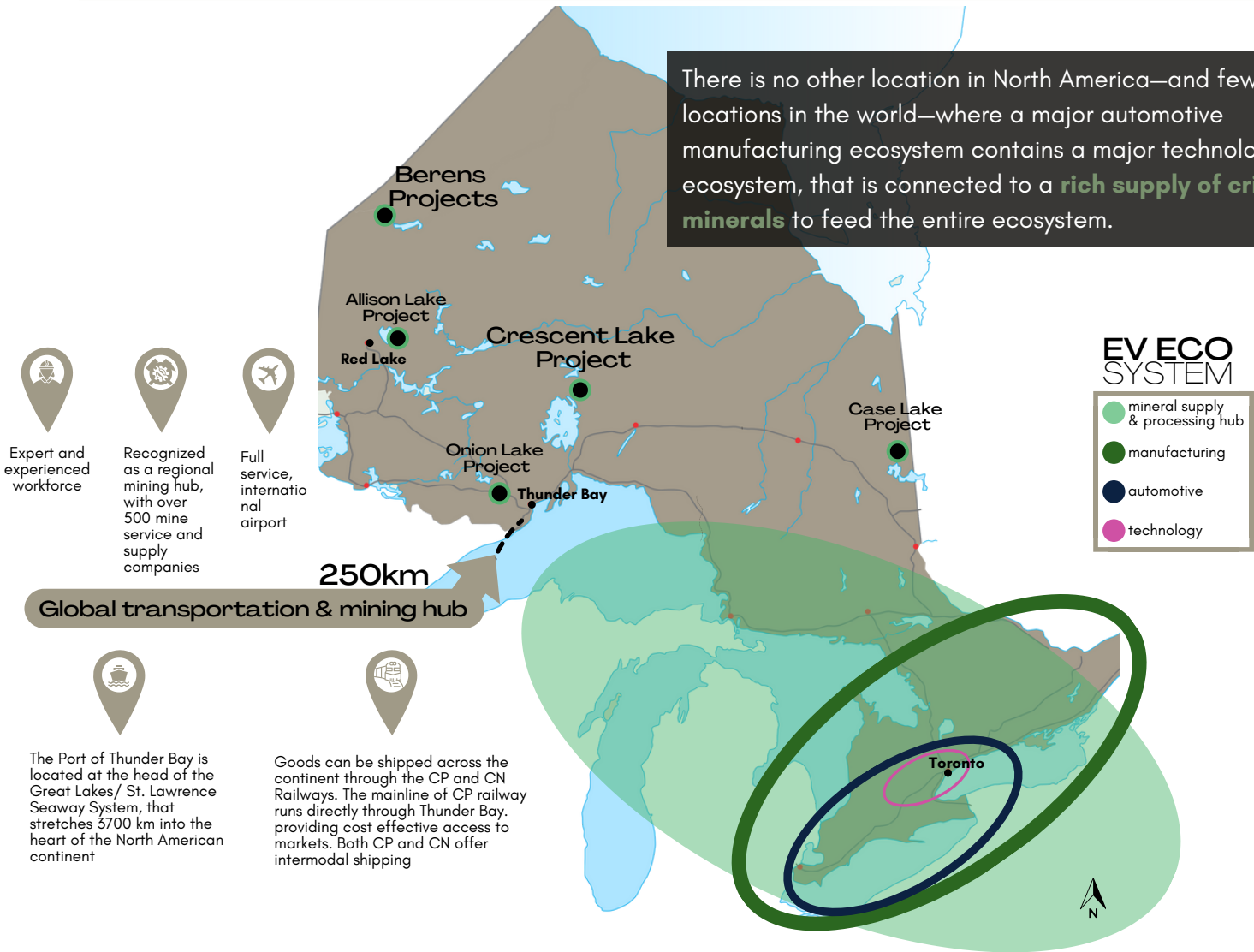


Q4
2023

FACT SHEET

MIDEX
RESOURCES LTD

There is no other location in North America—and few locations in the world—where a major automotive manufacturing ecosystem contains a major technology ecosystem, that is connected to a **rich supply of critical minerals** to feed the entire ecosystem.



“Midex continues to target high quality hard rock spodumene lithium assets

We understand geology is fundamental for new discoveries, and have focused our acquisitions on projects that are in leading lithium districts, directly on strike of the primary geological control structures - Midex is not a 'closeology' play. Our team is strategic, and are continuously monitoring and anticipating opportunities that minimize risk, enhance shareholder value and deliver long term success.

We saw the lithium opportunity before many of our peers and executed early to acquire the most prospective lithium ground available in the province of Ontario. We have discovered a number of highly prospective lithium-bearing pegmatites during initial prospecting at Favourable Lake, and have now added more spodumene-bearing pegmatites hosting high grade lithium and tantalum values at Crescent Lake.

Similar to Midex's other projects at Allison Lake, Onion Lake, and Case Lake; Crescent Lake has excellent road access and proximity to power and rail. For investors, the Midex story is very simple. We aim to meet the lithium supply challenge, by leading new discoveries of quality spodumene deposits, which are most economic to process. The acquisition of the Crescent Lake property is another example of putting this simple strategy to work.”



Empowering the
clean energy
revolution through
NEW DISCOVERIES

PROJECTS

Midex has positioned itself as a large scale land holder in prolific Northwestern Ontario; with six (6) lithium focused projects, with strong potential for discovery. Ontario is experiencing unprecedented growth in investments, financial incentives, and friendly policy in the critical minerals sector. Due to significant global supply/demand imbalances, lithium has emerged as the most critical of all critical elements.

JURISDICTION

1
tier

Ontario is evolving into a dominant tier 1 jurisdiction with unprecedented levels of government and foreign investment to bolster the critical mineral supply chain



2
historic mines

VALUE PROPOSITIONS

Two high -grade historic gold mines, with a pipeline of high-grade gold targets



+85,000
hectares

LAND POSITION

Dominant, district scale land positions in greenstone belts with highly prospective spodumene-bearing pegmatites



6 **100%**
lithium projects ownership

PROJECTS

Six lithium projects in leading lithium districts, with new discovery potential



CORPORATE

Board and Management



Scott Young
Corp. Dev.



Doug Harris
CFO



David Jamieson
CEO & President



Tammy Lehtinen
VP, ESG

John Cullen
DIRECTOR

30+ years experience in public company financing, corporate/capital structuring and management; Founded several public international resource companies.

Terry Harbort
DIRECTOR

Senior member of the discovery team of AngloGold's Ashanti's La Colosa and Gramalote deposits. Current CEO, Talisker Resources Ltd.

Andres Tinajero
DIRECTOR

Served as CFO and Vice President of Finance of several medium sized public companies across Canada.

Glenn Baldwin
DIRECTOR

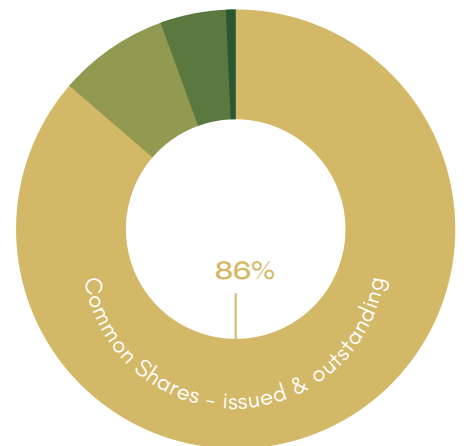
30+ years experience in the mining industry, working as a mining engineer. Glenn is the CEO of Mongold Ltd and previously held executive positions at Gold Field's and was part of the Ivanhoe Nickel exploration team in DRC.

Glenn Rochon
DIRECTOR

Over 40 years in the resource industry and a seasoned fixed wing and helicopter pilot working closely with numerous exploration companies planning logistics including drill/geological crew mobilization and exploration camp logistics.

Capitalization

- 8.1% Warrants
- 4.8% Options
- 0.7% Shares to be issued for property agreements



Fully-diluted 97,119,687

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Multiple Paths to Success

DISCOVERY
DELINEATION
EXPANSION

